

Procedure for Renewal / Membership for SBI Health Assist (Policy 'B') through Online mode

1. Login into HRMS portal by using your HRMS ID and Password
In case any queries regards to the same, please connect with CM-HR at respective AO or PPG Department at LHO.
2. Select option of SBI Health Assist (Plan B) – Apply
3. Select option SBI Health Assist (Policy B - enrolment)
4. Select policy year as 2024-25 and proceed.
5. Please check the correctness of the personal details such as name, date of birth, gender etc. In case any error in your details, please contact AGM (PPG) of respective PPG Department at LHO.
6. Please select applicable category of retirement.
7. Please fill the correspondence address under personal details option which will be used for delivery of the Insurance cards. In case the email id is filled in HRMS, you may share your email id in section “Alternate (non SBI) email id” for future communications and delivery of e-cards.
8. Please provide alternate mobile number which may be used in case of any medical emergency.
9. Please mention the nominee details and click Next to proceed.
10. Please select your desired Base Plan, then you may also choose desired limits from Additional Super Top-up cover and Critical illness cover. If you do not wish to apply for Additional Super Top-up and critical illness cover, please select option “Not required”.
11. Please select your desired e-Pharmacy vendor from Drop-down. The information regarding all four vendors is uploaded on <https://sbi.co.in/web/personal-banking/pension-seva> . Kindly go through the document containing the services offered by each vendor and then select a vendor of your preference.
12. Please read the undertaking carefully and tick mark it, then proceed to payment.
13. After proceeding, a Pop-up will appear for your confirmation of selected option. Once approved, OTP will be sent on registered mobile number and registered email also.
14. Once OTP is keyed in, premium amount will be debited from your Pension account.
15. Copy of the Application form can be downloaded from “View Status” tile under SBI Health Assist – Apply option.